

Student Name _____

Student ID or SSN _____

(PLEASE PRINT) 2011-2012 Additional Financial Information Worksheet		
Student/Spouse	2010 Untaxed Income Report Annual Amounts	Parent(s)
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including amounts reported on the W-2 Form in Box 12A-12D, codes D, E, F, G, H and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040 – total of lines 28+32 or 1040A – line 17	\$
\$	Child support received for all children. <i>Don't include foster care or adoption payments</i>	\$
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A - line 8b	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b) Exclude rollovers. <i>If negative, enter a zero here.</i>	\$
\$	Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b) Exclude rollovers. <i>If negative, enter a zero here.</i>	
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits) Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$
\$	Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work/Study allowances.	\$
\$	Other untaxed income not reported such as worker's compensation, disability etc. Also include the first-time homebuyers tax credit from IRS form 1040 –line 67 and the first \$2,400 of unemployment benefits received. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements, (e.g., cafeteria plans), foreign income exclusion, credit for federal tax on special fuels or military housing allowances.	\$
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form	Xxxxxx
\$	← Enter in Total. Enter in Total. →	\$

Student/Spouse	2010 Additional Financial Information Report Annual Amounts	Parent(s)
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 49 or 1040A – line 31	\$
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. <i>Don't include support for children in your (or your parents') household.</i>	\$
\$	Taxable earnings need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Grant and scholarship aid reported to the IRS in the adjusted gross income. <i>Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.</i>	\$
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in the adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (box 12, Code Q).	\$
\$	Earnings from work under cooperative education program offered by a college.	\$
\$	← Enter in Total. Enter in Total. →	\$

We certify that all the information reported on this worksheet is complete and correct. (At least one parent must sign.)

Student's Signature _____ Date _____ Parent's Signature _____ Date _____

Return promptly with 2010 tax information to: Marymount University Office of Financial Aid 2807 N. Glebe Rd. Arlington, VA 22207
Or fax to (703) 516 4771